

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

**Open to Public
Inspection**

A For the 2008 calendar year, or tax year beginning _____, **2008, and ending** _____, **20**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization		D Employer identification number
		Number and street (or P.O. box, if mail is not delivered to street address) Room/suite		E Telephone number ()
		City or town, state or country, and ZIP + 4		F Group Exemption Number . . . ▶

• **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

G Accounting method: Cash Accrual
Other (specify) ▶

I Website: ▶ _____

H Check if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

J Organization type (check only one) — 501(c) () ◀ (insert no.) 4947(a)(1) or 527

K Check if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally **not** more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ ▶ \$

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1 Contributions, gifts, grants, and similar amounts received	1
	2 Program service revenue including government fees and contracts	2
	3 Membership dues and assessments	3
	4 Investment income	4
	5a Gross amount from sale of assets other than inventory	5a
	b Less: cost or other basis and sales expenses	5b
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)	5c
	6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>	
	a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a
b Less: direct expenses other than fundraising expenses	6b	
c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	
7a Gross sales of inventory, less returns and allowances	7a	
b Less: cost of goods sold	7b	
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
8 Other revenue (describe ▶ _____)	8	
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 ▶	9	
Expenses	10 Grants and similar amounts paid (attach schedule)	10
	11 Benefits paid to or for members	11
	12 Salaries, other compensation, and employee benefits	12
	13 Professional fees and other payments to independent contractors	13
	14 Occupancy, rent, utilities, and maintenance	14
	15 Printing, publications, postage, and shipping	15
	16 Other expenses (describe ▶ _____)	16
17 Total expenses. Add lines 10 through 16 ▶	17	
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19
	20 Other changes in net assets or fund balances (attach explanation)	20
	21 Net assets or fund balances at end of year. Combine lines 18 through 20 ▶	21

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments		22
23 Land and buildings		23
24 Other assets (describe ▶ _____)		24
25 Total assets		25
26 Total liabilities (describe ▶ _____)		26
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)		27

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a	Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?		
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N		
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a		
b	Did the organization file Form 1120-POL for this year?		
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b		
39	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9 39a		
b	Gross receipts, included on line 9, for public use of club facilities 39b		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ _____ ; section 4912 ▶ _____ ; section 4955 ▶ _____		
b	Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I		
c	Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ _____		
d	Enter amount of tax on line 40c reimbursed by the organization ▶ _____		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.		
41	List the states with which a copy of this return is filed. ▶ _____		
42a	The books are in care of ▶ _____ Telephone no. ▶ (_____) Located at ▶ _____ ZIP + 4 ▶ _____		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	Yes	No
	If "Yes," enter the name of the foreign country: ▶ _____		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ▶ _____		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46–49 and complete the tables for lines 50 and 51.

- | | | Yes | No |
|--|------------|-----|----|
| 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 46 | | |
| 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II | 47 | | |
| 48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 48 | | |
| 49a Did the organization make any transfers to an exempt non-charitable related organization? | 49a | | |
| b If "Yes," was the related organization(s) a section 527 organization? | 49b | | |
- 50** Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Total number of other employees paid over \$100,000 ▶				

- 51** Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
Total number of other independent contractors each receiving over \$100,000 . . ▶		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

▶ Signature of officer _____ Date _____

▶ Type or print name and title. _____

Paid Preparer's Use Only

Preparer's signature ▶ _____ Date _____ Check if self-employed Preparer's Identifying Number (See instructions) _____

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ _____ EIN ▶ _____

Phone no. ▶ () _____

May the IRS discuss this return with the preparer shown above? See instructions ▶ Yes No

Milwaukee Public Schools Foundation, Inc.
Grants Awarded 2008
Form 990EZ, Part III, Line 31

Area of Support: Student Assistance Programs		
1/10/08	Washington High School of Expeditionary Learning – Grant awarded to support the school's Job Shadowing Program. Funding was made possible through a grant from the Faye McBeath Foundation designated for this purpose.	\$3,000
2/26/08	Hartford University School – Grant awarded to Hartford University School to support the school's Aviary Program. Funds were made available through generous donations from individuals to support this project.	\$292.60
4/15/08	School Incentive Grants – Incentive grants of \$250 each were awarded to 19 schools and one award was presented to the MPS Department of Special Services Career Assessment and Training Program for their improved record of giving in the 2007-2008 MPS Employees' Combined Giving Campaign.	\$5,000
4/14/08	MPS Close Up Program – Grant awarded to the MPS Division of Teaching and Learning to support the MPS Close Up Program. Funds will be used for 15 students from four high schools to participate in the Close Up Program in Washington, DC in May 2008.	\$500
4/17/08	The Alliance School – Grant awarded to The Alliance School from the Cream City Foundation to support the school's educational program.	\$2,600
5/5/08	Maryland Montessori School – Grant awarded to support programs at the school including: Schoolwide membership to the Urban Ecology Center, a Milwaukee Public Theater Residency, DanceWorks Residency, and a Butterfly Garden project. Funding was provided through generous donations from parents and friends of the school.	\$6,690
10/6/08	Maryland Montessori School – Grant awarded to support the school's after-school Spanish program. Funding was provided through generous donations from parents and friends of the school.	\$3,000

Area of Support: After-School and Recreational Programs		
1/11/08	MPS Recreation and Community Services – Grant awarded to support the MPS Recreation Department's Milwaukee Heat Basketball team for children with physical disabilities. Funding was made possible through a donation from Michael J. Guzniczak designated for this purpose.	\$300

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2/4/08	MPS Recreation and Community Services – Grant awarded to support the MPS Recreation Department's Milwaukee Heat Basketball team for children with physical disabilities. Funding was made possible through a donation from Chubb & Son, A Division of Federal Insurance Company designated for this purpose.	\$500
5/5/08	MPS Recreation and Community Services – Grant awarded to support the MPS Recreation Department's Milwaukee Heat Basketball team for children with physical disabilities. Funding was made possible through donations from Froedtert Hospital, Juliann J. Zuniga, Jams Dyrhaug, and Ruth Arbanella designated for this purpose.	\$1,030
6/25/08	MPS Recreation and Community Services – Grant awarded to support the Milwaukee Recreation Adaptive Athletics Program for children with physical disabilities. Funding was made possible through donations from Pieper Electric Inc. and United Heartland on behalf of United Wisconsin Insurance Co. designated for this purpose.	\$1,300
12/22/08	MPS Recreation and Community Services – Grant awarded to support the Milwaukee Recreation Adaptive Athletics Program for children with physical disabilities to sponsor the Milwaukee Heat Wheelchair Basketball Team. Funding was made possible through donations from United Heartland on behalf of United Wisconsin Insurance Co. and from the Wisconsin Wheelchair Sports Association designated for this purpose.	\$2,000
Area of Support: Teacher Education and Leadership Development		
2/15/08	National Board for Professional Teaching Standards Grant Awards – Thirteen MPS teachers awarded a grant for successfully completing the National Board for Professional Teaching Standards process.	\$8,850
3/26/08	Metropolitan Milwaukee Association of Black School Educators – Grant awarded to Metropolitan Milwaukee Association of Black School Educators as sponsor of a Teacher Recognition Program held in May 2008.	\$1,000
Area of Support: Art and Music Programs		
2/12/08	Milwaukee High School of the Arts – Grant awarded to the Milwaukee High School of the Arts Jazz Combo in recognition and appreciation for their performances at three professional development events for parent leaders sponsored by MPS in collaboration with Discovery World. The events are scheduled for March 13, May 1, and June 5, 2008.	\$750
	TOTAL	\$36,812.60